

DISTRICT COURT, BOULDER COUNTY, COLORADO 1777 6th Street Post Office Box 4249 Boulder, Colorado 80306		
In re the Marriage of: Petitioner: Brenda Green and Co-petitioner: Billy Green		
William Redak Attorney for Petitioner 760 Club Circle Louisville, Colorado 80027 Phone: 303-443-2634		Case Number: 06-1234 Division: 3
PETITIONER'S SWORN FINANCIAL STATEMENT (July 25, 2006)		

I, Brenda Green, am currently employed 55 hours per week.

Frequency of pay: Monthly (My pay is based on an annual salary of \$54,600.00)

Employment began: July, 2000

Occupation: Software Developer

Employer: Coal Creek Software

3329 Linda Vista Drive Louisville, Colorado 80027

This household consists of 1 adult and 2 children.

I believe the monthly gross income of the other person to be: Unknown

Gross income (last tax year): Affiant: \$46,500.00 (2005) Other party: Unknown

1. Income

Gross Monthly Employment Income (salary and wages: \$4,550.00, commissions and bonuses, overtime, self employment: \$-250.00, other business income: \$1,500.00, other jobs, reimbursed expenses)	\$5,800.00	Social Security Type: _____	
Unemployment benefits		Disability and Workers Compensation	
Veteran's benefits		Interest	\$25.00
Pension and retirement income (other than Social Security)		Dividends	\$40.00
Public assistance and food stamps		Royalties and trusts	
Rental income (net)		Child support from others	\$600.00
Dependent children's income. Stephen \$300.00	\$300.00		
[Affiant expects to experience a serious cut back in her hours starting in January, 2007. The effect on her monthly income is not know at this time.]			
Total Monthly Income			\$6,765.00

2. Deductions from Income

Mandatory Deductions			
Federal income tax	\$245.00	Social Security	\$180.00
Medicare	\$18.00	State income tax	\$87.00

Local tax		PERA / Civil Service	
Union dues		Deduction to pay loan	\$50.00
Mandatory Deductions			\$580.00
Voluntary Deductions			
Life and disability insurance		Health, dental and vision insurance	
Health insurance	\$125.00	Child care	
Flex cafeteria plan		Stock or bond purchase plan	
Retirement / Deferred compensation			
Voluntary Deductions			\$125.00
Total of all Deductions			\$705.00

3. Monthly Expenses

The expenses listed below are paid on an ongoing basis and are not included in the Deductions in Part 2 above.

A. Housing

1233 Willow Drive			
First mortgage	\$1,356.00	Second mortgage	
Property taxes (not included in mortgage payment)	\$125.00	Insurance (home owner or renter policy not included in mortgage payment)	\$66.00
Homeowner Association and maintenance fees	\$60.00		
Total Housing			\$1,607.00

B. Utilities and Housing Services

1233 Willow Drive			
Gas and electricity	\$135.00	Water and sewer	\$18.00
Telephone (including local, long distance, cellular and pager)	\$89.00	Property care (including lawn care, snow removal, cleaning and security)	\$63.00
Internet and TV providers	\$60.00		
Total Utilities and Housing Services			\$365.00

C. Food and Household Supplies

Groceries and supplies	\$450.00	Dining out	\$300.00
Wine and similar beverages	\$20.00	Bottled Water	\$40.00
[Restaurant meals include lunches at work]			
Total Food and Supplies			\$810.00

D. Health Care (including co-payments and insurance premiums)

Doctor (including vision care)	\$70.00	Dentist (including orthodontist)	\$30.00
Medicine and drugs	\$25.00	Counseling and therapy	\$100.00
Health insurance premium (not paid by employer)	\$120.00		
Total Health Care			\$345.00

E. Transportation (including expenses for Recreation Vehicles)

2005 Maxima			
Vehicle payment	\$298.00	Insurance, registration and taxes	\$67.00
Fuel, parking, maintenance and repairs	\$193.00		
Total: 2005 Maxima			\$558.00
1994 BMW 325iC			
Vehicle payment		Insurance, registration and taxes	\$13.00

Fuel, parking, maintenance and repairs [Seldom used extra car]	\$40.00		
		Total: 1994 BMW 325iC	\$53.00
		Total Transportation	\$611.00

F. Children's Needs (including education and activities)

Clothing and shoes	\$50.00	Child care	\$345.00
Extraordinary expenses (e.g. Special needs)		Miscellaneous expenses (not itemized elsewhere in this section)	
Tuition and fees		Tutor and special lessons	\$80.00
Books and supplies	\$10.00	Activities, activity fees, field trips	\$15.00
School lunches	\$54.00	Allowance	\$30.00
Baby sitting (not part of child care above)	\$25.00	Miscellaneous Stuff	\$15.00
		Total Children's Needs	\$624.00

G. Education for Affiant

Tuition, books, supplies and fees (not itemized elsewhere in this section)	\$200.00		
		Total Education for Affiant	\$200.00

H. Maintenance and Child Support (paid by Affiant)

Maintenance - for this family		Child support - for this family	
Child support - for other family	\$400.00		
		Total Maintenance and Child Support	\$400.00

I. Miscellaneous (ongoing expenses not included in the sections above)

Recreation and entertainment (not itemized elsewhere in this section)	\$200.00	Personal care (hair care / nail care)	\$45.00
Legal		Clothing and shoes	\$100.00
Accounting		Newspapers, magazines and books	\$25.00
Charity and other contributions	\$25.00	Movies, videos, concerts and plays	\$30.00
Religious affiliation and activities		Investments (savings and similar)	\$50.00
Vacations and travel		Home furnishings	
Hobbies		Sports tickets	\$30.00
Memberships and clubs		Participatory sports	\$70.00
Pets and pet care	\$18.00	Life insurance	\$34.50
Postage	\$5.00	Laundry and cleaning	\$25.00
Photographs	\$15.00	Bank charges	\$8.00
Toiletries	\$10.00	Safe deposit box rental	\$12.00
Home tools and equipment	\$15.00	Gifts	\$20.00
		Total Miscellaneous	\$737.50

Total Monthly Expenses (Totals from A-I) \$5,699.50

4. Unsecured Debts

Creditor	Account Number (last 4 digits)	Date of Balance	Balance	Minimum Monthly Payment Required	Principal Purchase(s) for Which Debt Was Incurred
Marital debt:					
Macy's	3456		\$544.00	\$66.00	Misc. Items
Sears	543-876-B		\$609.00	\$35.00	Washer/Dryer
[Both appliances are broken.]					
FirstBank Visa	584-120-65 43		\$900.00	\$100.00	Mostly fuel and repairs
Millie Mauve			\$1,500.00	\$0.00	Personal Loan from Mom
My mom Mille			\$5,000.00		Pay debts
Unsecured Debt Balance -->			\$8,553.00	\$201.00	<-- Total Min. Mo. Pmt.
Affiant's non-marital debt:					
Univ. of Colorado			\$3,675.00	\$34.00	Student Loan
Unsecured Debt Balance -->			\$3,675.00	\$34.00	<-- Total Min. Mo. Pmt.
Other party's non-marital debt:					
IRS			Unknown	\$100.00	Pre-marriage taxes
*Unsecured Debt Balance -->			\$0.00	\$100.00	<-- Total Min. Mo. Pmt.

Summary of Monthly Income and Expenses

1. Total monthly income	\$6,765.00	
2. Total deductions from income	\$705.00	
3. Net monthly income [line (1) minus line (2)]		\$6,060.00
4. Total expenses	\$5,699.50	
5. Minimum payment required for unsecured debts	\$235.00	
6. Total expenses and debt payments [line (4) plus line (5)]		\$5,934.50
7. Excess or shortfall [line (3) minus line (6)]		\$125.50

Asset Schedules

Schedule A. Real Estate

Real Estate Location Loan Information	How Titled	Current Value	Related Loan Balance	Value of Non-Marital Property Interests (see Schedule I)	Net Marital Equity
1223 Willow Street, Boulder, Colorado Property type: House 1. Midland Mortgage \$179,000 2. Schwab Line of Credit \$24,500	Jointly	\$345,000 (7/24/2006)	\$203,500		\$141,500
Coal Creek Canyon Property type: Vacation Home Countrywide Mtge \$18,500	Billy Green	To be determined	\$18,500	\$12,000	To be determined
[Owned by Billy prior to marriage]					
Total*		Unknown or to be determined	\$222,000	\$12,000	Unknown or to be determined

Schedule B. Motor and Recreational Vehicles

Motor and Recreational Vehicles (Including cars, trucks, motorcycles, ATVs and boats) Year, Make, Model Loan Information	How Titled	Current Value	Related Loan Balance	Value of Non-Marital Property Interests (see Schedule I)	Net Marital Equity
2004 Maxima 1. Second National Bank \$1,500	Brenda Green	\$8,500 (7/24/2006)	\$1,500		\$7,000
1994 BMW 325iC	Billy Green	\$9,000 (7/24/2006)		\$7,000	\$2,000
[Billy's prior to marriage - value has increased]					
Total		\$17,500	\$1,500	\$7,000	\$9,000

Schedule C. Bank Accounts and Cash on Hand

Bank Accounts, Cash on Hand (Including checking, savings and Health Savings Accounts) Name of Bank or Financial Institution	How Titled	Type of Account	Account Number (last 4 digits)	Current Balance	Value of Non-Marital Property Interests (see Schedule I)	Net Marital Equity
FirstBank of Boulder	Brenda Green and Billy Green	Bank Checking	7373	\$3,400 (7/24/2006)		\$3,400
[Joint Savings Account]						

Schedule C. (continued) Bank Accounts and Cash on Hand

Bank Accounts, Cash on Hand (Including checking, savings and Health Savings Accounts)	How Titled	Type of Account	Account Number (last 4 digits)	Current Balance	Value of Non-Marital Property Interests (see Schedule I)	Net Marital Equity
Name of Bank or Financial Institution						
FirstBank of Boulder	Brenda Green	Bank	0500	\$344 (7/24/2006)		\$344
[Brenda's new checking account]						
Total				\$3,744	\$0	\$3,744

Schedule D. Life Insurance

Life Insurance	How Titled	Type of Policy	Face Amount of Policy	Current Cash Surrender Value	Related Loan and Surrender Charge	Net Marital Equity
Name of Company Name of Beneficiary						
First Assurance Life Co. Policy Number: 3521 Beneficiary: Brenda Green Insured: Brenda Green	Billy Green	Whole Life	\$100,000	\$10,000 (7/24/2006)	\$50	\$9,950
Total				\$10,000	\$50	\$9,950

Schedule E. Furniture and Household Goods

Furniture	Who has Possession	Current Value	Related Loan Balance	Value of Non-Marital Property Interests (see Schedule I)	Net Marital Equity
Description, Location and Loan Information					
Household furnishings and personal possessions will be divided by agreement of the parties	Brenda Green	To be determined			To be determined
Total*		Unknown or to be determined	\$0	\$0	Unknown or to be determined

Schedule F. Stocks, Bonds, Mutual Funds and Other Non-Retirement Investment Accounts

Stocks, Bonds, Accounts	How Titled	Account Number (last 4 digits)	Current Value	Related Loan Balance	Value of Non-Marital Property Interests (see Schedule I)	Net Marital Equity
Name of Brokerage or Name of Security and Number of Shares or Units						
500 Level 3 Corp.	Brenda Green and Billy Green	5678	\$39,777 (7/24/2006)			\$39,777

Schedule F. (continued) Stocks, Bonds, Mutual Funds, Investment Accounts

Stocks, Bonds, Accounts Name of Brokerage or Name of Security and Number of Shares or Units	How Titled	Account Number (last 4 digits)	Current Value	Related Loan Balance	Value of Non-Marital Property Interests (see Schedule I)	Net Marital Equity
1000 Dell	Brenda Green	Safe Deposit Box	\$20,456 (7/24/2006)		\$15,000	\$5,456
[Inherited by Brenda in 1997]						
Schwab Account	Brenda and Billy	9876	\$85,410 (7/24/2006)			\$85,410
Total			\$145,643	\$0	\$15,000	\$130,643

Schedule G. Pension, Profit Sharing and Retirement Funds

Pension, Profit Sharing and Retirement Funds (Including defined contribution and defined benefit plans) Name of Plan or Institution Where Held	Name on Account	Type of Plan	Account Number (last 4 digits)	Current Value	Value of Non-Marital Property Interests (see Schedule I)	Net Marital Equity
Schwab Account	Billy Green	401(k)	3215	\$43,000 (7/24/2006)	\$5,500	\$37,500
Total				\$43,000	\$5,500	\$37,500

Schedule H. Miscellaneous Assets

Affiant has (or believes that the other party has) the items checked below. By leaving a box blank, Affiant states that Affiant does not have (and believes that the other party does not have) the unchecked item. Details concerning each checked item appear immediately below this list.

- | | | |
|---|--|---|
| <input checked="" type="checkbox"/> Business interests | <input type="checkbox"/> Stock options | <input type="checkbox"/> Money owed to me personally |
| <input checked="" type="checkbox"/> IRS refunds due | <input type="checkbox"/> Estimated payments made on taxes | <input type="checkbox"/> Club memberships |
| <input type="checkbox"/> Livestock | <input type="checkbox"/> Growing or stored crops | <input type="checkbox"/> Farm equipment |
| <input type="checkbox"/> Pending lawsuit or claim by me | <input type="checkbox"/> Accrued paid leave | <input type="checkbox"/> Oil and gas interests |
| <input type="checkbox"/> Motel/hotel/vacation club points | <input type="checkbox"/> Items in vault or safe not listed elsewhere | <input type="checkbox"/> Trust fund entitlement |
| <input checked="" type="checkbox"/> Frequent flyer miles | <input type="checkbox"/> Section 529 education accounts | <input type="checkbox"/> Health savings accounts |
| <input type="checkbox"/> Mineral rights | <input type="checkbox"/> Water rights | <input checked="" type="checkbox"/> Children's assets or accounts |
| <input checked="" type="checkbox"/> Coin collection | <input checked="" type="checkbox"/> Brenda's Antique Silver | |

Schedule H. Miscellaneous Assets - Details

Description	How Titled	Current Value	Related Loan Balance	Value of Non-Marital Property Interests (see Schedule I)	Net Marital Equity
IRS refunds due	Billy Green	\$1,200 (7/24/2006)			\$1,200

Schedule H. (continued) Miscellaneous Assets - Details

Description	How Titled	Current Value	Related Loan Balance	Value of Non-Marital Property Interests (see Schedule I)	Net Marital Equity
Frequent Flyer Miles	Brenda Green and Billy Green	\$400 (7/24/2006)			\$400
Coin collection	Jointly	\$5,000 (7/24/2006)		\$1,400	\$3,600
[Owned in part by Billy prior to marriage]					
Brenda's Antique Silver	Brenda Green	\$7,500 (7/24/2006)		\$6,000	\$1,500
Total		\$14,100	\$0	\$7,400	\$6,700

Schedule H(1). Miscellaneous Assets - Business Interests

Business Name	Owner	Net Value of Ownership Interest	Related Loan Balance	Value of Non-Marital Property Interests (see Schedule I)	Net Marital Value
BB Arts and Crafts Store	Brenda Green	\$3,333 (7/24/2006)			\$3,333
[Brend's home business]					
Total		\$3,333	\$0	\$0	\$3,333

Schedule H(2). Miscellaneous Assets - Children Assets

Description	Net Value
Horse	Unknown
[Children Asset Comment]	
Total*	Unknown or to be determined

Schedule I. Separate Property

Includes: (1) property acquired prior to the marriage or acquired in exchange for such property, (2) property acquired by gift or inheritance during the marriage or acquired in exchange for such property, (3) property excluded from the marital property by valid agreement of the parties and (4) any increase in the value of separate property from the date of marriage or from the date of acquisition if later.

Separate Property	Current Value	Net Marital Equity	Value of Non-Marital Property Interest
Affiant's non-marital property:			
1000 Dell	\$20,456	\$5,456	\$15,000
Brenda's Antique Silver	\$7,500	\$1,500	\$6,000
Total			\$21,000
Other party's non-marital property:			
Coal Creek Canyon	To be determined	To be determined	\$12,000
1994 BMW 325iC	\$9,000	\$2,000	\$7,000
Schwab Account	\$43,000	\$37,500	\$5,500
Coin collection	\$5,000	\$3,600	\$1,400
Total			\$25,900

Total value of all marital property (Schedules A through H) \$342,370.00

Total value of all separate property (Schedule I) \$46,900.00

Total value of all property (Schedules A through I)* \$389,270.00

*One or more of the totals above may be inaccurate due to unknown or undetermined values.

Summary of Monthly Income and Expenses

1. Total monthly income	\$6,765.00	
2. Total deductions from income	\$705.00	
3. Net monthly income [line (1) minus line (2)]		\$6,060.00
4. Total expenses	\$5,699.50	
5. Minimum payment required for unsecured debts	\$235.00	
6. Total expenses and debt payments [line (4) plus line (5)]		\$5,934.50
7. Excess or shortfall [line (3) minus line (6)]		\$125.50

Summary of Assets

	Mother	Father	Marital
Real Estate	\$0.00	\$12,000.00	\$141,500.00*
Motor and Recreational Vehicles	\$0.00	\$7,000.00	\$9,000.00
Bank Accounts and Cash on Hand	\$0.00	\$0.00	\$3,744.00
Life Insurance	\$0.00	\$0.00	\$9,950.00
Furniture and Household Goods	\$0.00	\$0.00	\$0.00*
Stocks, Bonds and Investment Accounts	\$15,000.00	\$0.00	\$130,643.00
Pension, Profit Sharing and Retirement Funds	\$0.00	\$5,500.00	\$37,500.00
Miscellaneous Assets	\$6,000.00	\$1,400.00	\$6,700.00
Business Interests	\$0.00	\$0.00	\$3,333.00
Net Assets (from schedules)	\$21,000.00	\$25,900.00	\$342,370.00*
Less Debt Balances	\$3,675.00	\$0.00*	\$8,553.00
Net Assets Less Total Debt	\$17,325.00	\$25,900.00*	\$333,817.00*

Totals marked with * may not be accurate due to unknown or undetermined values.

Oath

I swear or affirm under oath that this Sworn Financial Statement and any attached schedules contain a complete and current disclosure of my income, expenses, assets and debts. I understand that if the information I have provided changes or needs to be updated before a final decree or order is issued by the Court, that I have a duty to provide the correct or updated information. I understand that this oath is made under penalty of perjury. I understand that if I have omitted or misstated any material information, intentionally or not, the Court will have the power to enter orders to address those matters, including the power to punish me for any statements made with the intent to defraud or mislead the Court or the other party.

State of Colorado)
) ss.
County of Boulder)

Brenda Green

Subscribed and sworn to before me July 6, 2002
by Brenda Green

WITNESS my hand and official seal.
My Commission expires: _____

Notary Public

(SEAL)

Certificate of Service

I certify that on _____, an original of this Sworn Financial Statement was filed with the Court by electronically filing it with an approved electronic filing service, designating the following as being entitled to receive copies:

James A. Brantz, Kottke and Brantz, LLP
2975 Valmont Suite 240 Boulder, Colorado 80301

Guy Greenstein, Red and Green
123 Murfield Louisville, Colorado 80027

DISTRICT COURT, BOULDER COUNTY, COLORADO 1777 6th Street Post Office Box 4249 Boulder, Colorado 80306	
In re the Marriage of: Petitioner: Brenda Green and Co-petitioner: Billy Green	
William Redak Attorney for Petitioner 760 Club Circle Louisville, Colorado 80027 Phone: 303-443-2634	Case Number: 06-1234 Division: 3
CERTIFICATE OF COMPLIANCE WITH MANDATORY FINANCIAL DISCLOSURES	

I hereby certify that the following Mandatory Disclosures have been sent to the other party as required by Rule 16.2

See JDF 1125: Mandatory Disclosure - Form 35.1 for explanation on what is required by the disclosures being listed. Check those that you have furnished to the other party.

- | | |
|--|--|
| <input checked="" type="checkbox"/> Sworn Financial Statement | <input checked="" type="checkbox"/> Retirement Plans |
| <input checked="" type="checkbox"/> Income Tax Returns (most recent 3 years) | <input checked="" type="checkbox"/> Bank/Financial Institution Accounts |
| <input type="checkbox"/> Personal Financial Statements (last 3 years) | <input checked="" type="checkbox"/> Income Documentation (Pay Stubs, etc) |
| <input type="checkbox"/> Business Financial Statements (last 3 years) | <input type="checkbox"/> Employment Related and Education Related child care Documentation |
| <input checked="" type="checkbox"/> Real Estate Documents (Appraisal, Title, etc) | <input checked="" type="checkbox"/> Insurance Documentation |
| <input checked="" type="checkbox"/> Personal Debt (Loans, Title, Credit Card Statements, etc.) | <input type="checkbox"/> Extraordinary Children's Expense Documentation |
| <input checked="" type="checkbox"/> Investments | |
| <input type="checkbox"/> Employment Benefits | |

If I have not provided information, it is because:
 Items unchecked are not applicable to my situation.

I hereby certify that, to the best of my knowledge, information, and belief, the disclosures I have made are complete and correct as of this date.

 Brenda Green, Petitioner _____
Date

 William Redak, Attorney for Petitioner _____
Date

Certificate of Service

I certify that on _____, an original of this Certificate was filed with the Court by electronically filing it with an approved electronic filing service, designating the following as being entitled to receive copies:

- James A. Brantz, Kottke and Brantz, LLP
 2975 Valmont Suite 240 Boulder, Colorado 80301
- Guy Greenstein, Red and Green
 123 Murfield Louisville, Colorado 80027
